

EMBARGO ADVISORY

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**GOVERNMENT OF INDIA
MINISTRY OF STATISTICS & PROGRAMME IMPLEMENTATION
NATIONAL STATISTICS OFFICE**

**Date: 6 Bhadrapada, 1948 Saka
28th August 2026**

PRESS RELEASE

**Quick Estimates of Index of Industrial Production and Use- Based Index for the
Month of July 2026 (Base 2022-23=100)**

In July 2026, Index of Industrial Production recorded a 6.7% year-on-year growth, supported by 7.3% growth in Manufacturing sector and strong growth of 8.7% in Electricity & Gas Supply sector.

The Quick Estimate of Index of Industrial Production (IIP) is released on 28th of every month (or next working day if 28th is a holiday). The index is compiled with data received from source agencies, which in turn receive the data from the producing factories/ establishments. These Quick Estimates will undergo revision in subsequent releases as per the revision policy of IIP.

2. Key Highlights:

- i. The IIP growth rate for the month of July 2026 is 6.7 percent which was 7.3 percent (Quick Estimate) in the month of June 2026.
- ii. The growth rates of the sectors, Mining & Quarrying, Manufacturing, Electricity & Gas Supply and Water Supply, Sewerage & Waste Management for the month of July 2026 are (-) 0.9 percent, 7.3 percent, 8.7 percent and 7.4 percent respectively.
- iii. The Quick Estimate of IIP stands at 124.8 against 117.0 in July 2025. The indices of Industrial Production for Mining & Quarrying, Manufacturing, Electricity & Gas Supply and Water Supply, Sewerage & Waste Management for the month of July 2026 stand at 94.4, 127.4, 133.5 and 148.4 respectively.
- iv. Within the Manufacturing sector, 19 out of 23 industry groups at NIC 2 digit-level have recorded a positive growth in July 2026 over July 2025. The top three positive contributors for the month of July 2026 are – “Manufacture of motor vehicles, trailers and semi-trailers” (22.2%), “Manufacture of electrical equipment” (28.3%), and “Manufacture of machinery and equipment n.e.c.” (12.1%).

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- v. In the industry group “Manufacture of motor vehicles, trailers and semi-trailers” item groups “Auto Components, Spares and Accessories”, “Passenger Cars”, and “Commercial Vehicles” have shown significant contribution in growth.
 - vi. In the industry group “Manufacture of electrical equipment”, item groups “Electrical Apparatus for Switching or Protecting Electrical Circuits (e.g., Switchgear, Circuit Breakers/Switches, Control/Meter Panels) and Parts Thereof”, “UPS and Solid-State Drives”, and “End-Face Connectors for Optical Fibres and Cables” have shown significant contribution in growth.
 - vii. In the industry group “Manufacture of machinery and equipment n.e.c.”, item groups “Construction Machinery/Equipment (Incl. Bulldozers and Road Rollers)”, “Pumps of All Types (Centrifugal, Hydraulic, Positive Displacement, Gear, Screw, Gravity, Steam, Boiler Feed, Valveless Pumps, etc.)”, and “Steam/Vapour, Wind and Other Turbines” have shown significant contribution in growth.
 - viii. As per the Use-Based Classification, the indices stand at 115.9 for Primary Goods, 141.8 for Capital Goods, 130.9 for Intermediate Goods and 136.2 for Infrastructure/ Construction Goods for the month of July 2026. Further, the indices for Consumer durables and Consumer non-durables stand at 129.9 and 113.7 respectively.
 - ix. The corresponding growth rates of IIP as per Use-Based Classification in July 2026 over July 2025 are 4.1 percent in Primary Goods, 16.1 percent in Capital Goods, 10.0 percent in Intermediate Goods, 6.9 percent in Infrastructure/ Construction Goods, 10.5 percent in Consumer durables and (-)1.0 percent in Consumer non-durables (Statement III). Based on Use-Based Classification, top three positive contributors to the growth of IIP for the month of July 2026 are Intermediate Goods, Capital Goods and Primary goods.
3. Along with the Quick Estimate of IIP for the month of July 2026, the indices for June 2026 have undergone final revision in the light of the updated data received from the source agencies.
 4. The Quick Estimates for July 2026 and the final revision for June 2026 have been compiled at weighted response rates of 88.9 percent and 93.0 percent respectively.
 5. Details of Quick Estimates of the Index of Industrial Production for the month of July 2026 at Sector, Sub-Sector, 2-digit level of National Industrial Classification (NIC-2025), by Use-Based Classification and are given at Statements I, II (A, B, C, D) and III respectively. Also, for users to appreciate the changes in the industrial sector, Statement IV provides month-wise indices for the last 13 months, by industry groups (as per 2-digit level of NIC-2025), sectors and Sub-Sectors.
 6. Release of the IIP for August 2026 will be on Monday, 28th September 2026.

Note: -

1. This Press Release (English and Hindi Version) is also available at the Ministry’s Website -<http://www.mospi.gov.in>.
2. Detailed data pertaining to IIP is available at <https://esankhyiki.mospi.gov.in/macroindicators?product=iip>

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STATEMENT I: INDEX OF INDUSTRIAL PRODUCTION – SECTORAL										
(Base: 2022-23=100)										
Months	Mining & Quarrying		Manufacturing		Electricity & Gas Supply		Water Supply, Sewerage & Waste Management		General	
	11.053		76.062		10.865		2.020		100.00	
	2025-26	2026-27	2025-26	2026-27	2025-26	2026-27	2025-26	2026-27	2025-26	2026-27
Apr	110.3	106.1	111.9	118.7	116.3	121.7	137.1	146.1	112.7	118.2
May	114.7	113.1	116.2	122.2	117.9	130.1	137.6	145.1	116.7	122.5
Jun	108.9	110.6	114.4	125.3	118.4	131.8	137.3	145.7	114.7	124.8
Jul*	95.3	94.4	118.7	127.4	122.8	133.5	138.2	148.4	117.0	124.8
Aug	90.8		116.2		119.2		138.8		114.2	
Sep	96.4		119.0		115.6		138.4		116.5	
Oct	105.9		112.5		105.6		141.2		111.6	
Nov	106.9		117.3		98.7		140.5		114.6	
Dec	117.8		125.6		111.1		141.3		123.5	
Jan	120.6		124.0		115.0		142.7		123.0	
Feb	114.7		119.2		107.0		143.4		117.9	
Mar	125.4		131.4		119.2		146.3		129.7	
Cumulative Index										
Apr-Jul	107.3	106.1	115.3	123.4	118.9	129.3	137.6	146.3	115.3	122.6
Growth over the corresponding period of previous year										
Jun	4.1	1.6	2.4	9.5	-2.0	11.3	7.9	6.1	2.2	8.8
Jul*	10.7	-0.9	5.1	7.3	2.4	8.7	7.5	7.4	5.4	6.7
Apr-Jul	5.0	-1.1	4.3	7.0	-0.8	8.7	8.1	6.3	4.0	6.3

*Figures for July 2026 are Quick Estimates.

NOTE: Indices for the months of Jun'26 incorporate updated production data.

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STATEMENT II A: INDEX OF INDUSTRIAL PRODUCTION - (Manufacturing at NIC 2 digit)								
(Base: 2022-23=100)								
NIC 2025	Description	Weights	Index		Cumulative Index		Percentage Growth	
			Jul'25	Jul'26*	Apr-Jul		Jul'26*	Apr-Jul
					2025-26	2026-27		2026-27
10	Manufacture of food products	5.679	103.3	106.0	97.7	103.4	2.6	5.8
11	Manufacture of beverages	1.113	104.6	127.5	140.9	150.6	21.9	6.9
12	Manufacture of tobacco products	0.774	122.6	107.7	117.2	113	-12.2	-3.6
13	Manufacture of textiles	3.275	130.4	135.5	122.0	136.0	3.9	11.5
14	Manufacture of wearing apparel	1.970	96.5	95.9	100.1	94.9	-0.6	-5.2
15	Manufacture of leather and related products	0.607	112.3	113.2	104.8	105.8	0.8	1.0
16	Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	0.239	105.0	113.1	102.4	99.2	7.7	-3.1
17	Manufacture of paper and paper products	1.375	109.4	118.5	105.7	117.2	8.3	10.9
18	Printing and reproduction of recorded media	0.506	96.6	101.8	101.7	100.7	5.4	-1.0
19	Manufacture of coke and refined petroleum products	7.721	111.6	113.1	109.3	108.2	1.3	-1.0
20	Manufacture of chemicals and chemical products	7.813	112.8	109.8	109.1	107.7	-2.7	-1.3
21	Manufacture of basic pharmaceuticals products and pharmaceutical preparations	5.833	126.0	119.0	121.0	117.2	-5.6	-3.1
22	Manufacture of rubber and plastics products	3.384	107.6	127.6	104.5	122.2	18.6	16.9
23	Manufacture of other non-metallic mineral products	3.519	113.0	131.7	114.0	125.1	16.5	9.7
24	Manufacture of basic metals	9.198	131.9	134.1	126.7	131.2	1.7	3.6
25	Manufacture of fabricated metal products, except machinery and equipment	2.481	126.5	137.7	119.1	131.8	8.9	10.7
26	Manufacture of computer, electronic and optical products	2.085	140.6	156.2	135.7	152.1	11.1	12.1
27	Manufacture of electrical equipment	3.175	131.0	168.1	129.9	165.4	28.3	27.3
28	Manufacture of machinery and equipment n.e.c.	5.020	114.7	128.6	113.8	125.0	12.1	9.8
29	Manufacture of motor vehicles, trailers and semi-trailers	6.417	119.8	146.4	114.9	134.5	22.2	17.1
30	Manufacture of other transport equipment	2.089	143.4	174.9	132.7	159.4	22.0	20.1
31	Manufacture of furniture	0.283	115.3	125.4	112.7	118.8	8.8	5.4
32	Other manufacturing	1.509	112.6	117.0	105.0	109.2	3.9	4.0
10-32	Manufacturing	76.062	118.7	127.4	115.3	123.4	7.3	7.0

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STATEMENT II-B: INDEX OF INDUSTRIAL PRODUCTION - (Mining & Quarrying)								
(Base: 2022-23=100)								
NIC 2025	Description	Weights	Index		Cumulative Index		Percentage growth	
			Jul'25	Jul'26*	Apr-Jul		Jul'26*	Apr-Jul
					2025-26	2026-27		
								2026-27
05-06	Fuel Minerals	5.647	95.7	94.5	100.8	97.0	-1.3	-3.8
07	Metallic Minerals incl. Rare Earth Minerals	1.995	82.3	102.3	105.4	129.5	24.3	22.9
08	Non-Metallic Minerals incl. Minor Mineral	3.411	102.4	89.6	119.2	107.3	-12.5	-10
05-08	Mining & Quarrying	11.053	95.3	94.4	107.3	106.1	-0.9	-1.1
STATEMENT II-C: INDEX OF INDUSTRIAL PRODUCTION - (Electricity & Gas Supply)								
(Base: 2022-23=100)								
NIC 2025	Description	Weights	Index		Cumulative Index		Percentage Growth	
			Jul'25	Jul'26*	Apr-Jul		Jul'26*	Apr-Jul
					2025-26	2026-27		
								2026-27
3512	Electricity Generation from Renewable Sources	2.332	180.4	186.1	143.1	158.5	3.2	10.8
3511	Electricity Generation from Non-Renewable Sources	7.839	106.3	119.6	112.0	121.9	12.5	8.8
351	Electricity	10.171	123.3	134.8	119.2	130.3	9.3	9.3
352	Gas Supply	0.694	116.1	114.9	114.4	114.9	-1.0	0.4
35	Electricity & Gas Supply	10.865	122.8	133.5	118.9	129.3	8.7	8.7
STATEMENT II-D: INDEX OF INDUSTRIAL PRODUCTION - Water Supply, Sewerage & Waste Management								
(Base: 2022-23=100)								
NIC 2025	Description	Weights	Index		Cumulative Index		Percentage Growth	
			Jul'25	Jul'26*	Apr-Jul		Jul'26*	Apr-Jul
					2025-26	2026-27		
								2026-27
36	Water Supply	1.059	151.2	157.8	150.4	157.0	4.4	4.4
37-38	Sewerage & Waste Management	0.961	123.8	138.1	123.4	134.6	11.6	9.1
36-38	Water Supply, Sewerage & Waste Management	2.020	138.2	148.4	137.6	146.3	7.4	6.3
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STATEMENT III: INDEX OF INDUSTRIAL PRODUCTION – USE-BASED												
(Base :2022-23=100)												
Month	Primary goods		Capital goods		Intermediate goods		Infrastructure/ construction goods		Consumer durables		Consumer non-durables	
	31.136		8.082		22.416		10.908		11.312		16.148	
	2025-26	2026-27	2025-26	2026-27	2025-26	2026-27	2025-26	2026-27	2025-26	2026-27	2025-26	2026-27
Apr	112.8	113.7	111.4	124.8	112.1	123.7	120.7	128	111.7	118	109.2	109.4
May	116.6	119.8	119.8	138.4	116.3	123.1	123.5	131.7	112.3	121.3	114.3	113.8
Jun	113.9	120.0	123.0	145.0	113.6	126.7	123.6	134.5	111.2	122.6	110	116.2
Jul*	111.3	115.9	122.1	141.8	119.0	130.9	127.4	136.2	117.6	129.9	114.9	113.7
Aug	108.0		120.4		115.9		124.5		116.5		112.0	
Sep	107.3		139.0		117.4		124.1		125.6		110.3	
Oct	109.4		116.8		112.9		122.3		114.7		101.8	
Nov	106.4		127.0		116.7		124.8		118.7		111.2	
Dec	116.5		140.5		125.2		136.3		117.4		121.7	
Jan	118.7		133.3		124.3		140.3		120.6		114.4	
Feb	111.3		143.4		116.1		131.8		118.2		110.7	
Mar	122.6		176.4		128.6		140.4		123.1		119.3	
Cumulative Index												
Apr-Jul	113.7	117.4	119.1	137.5	115.3	126.1	123.8	132.6	113.2	123.0	112.1	113.3
Growth over the corresponding period of previous year												
Jun	2.1	5.4	3.4	17.9	3.1	11.5	6.6	8.8	1.4	10.3	-2.0	5.6
Jul*	4.8	4.1	5.9	16.1	3.5	10.0	11.2	6.9	3.9	10.5	5.8	-1.0
Apr-Jul	2.2	3.3	8.1	15.4	4.6	9.4	7.4	7.1	3.1	8.7	2.6	1.1

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NOTE: Indices for the months of June'26 incorporate updated production data.

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STATEMENT IV: MONTHLY INDEX OF INDUSTRIAL PRODUCTION															
(Base: 2022-23=100)															
NIC 2025	Description (Manufacture of)	Weight	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26
10	Food products	5.679	103.3	101.7	97.5	98.5	115.7	126.2	117.9	107.9	103.5	100.5	103.3	103.6	106
11	Beverages	1.113	104.6	101.9	92.4	93.3	83.4	71.8	110.3	124.5	153.9	155.2	166.9	152.7	127.5
12	Tobacco products	0.774	122.6	128.2	116.1	105.3	120.7	141.2	139.8	78.4	106.2	113.8	113.7	116.8	107.7
13	Textiles	3.275	130.4	121.0	123.7	114.2	122.0	128.7	121.4	92.0	136.6	135.7	136.8	135.8	135.5
14	Wearing apparel	1.97	96.5	96.1	94.0	87.2	93.0	109.3	99.9	96.6	101.2	91.0	94.7	98.1	95.9
15	Leather and related products	0.607	112.3	101.5	98.3	90.7	99.5	108.3	103.5	100.0	96.4	99.8	102.1	108.0	113.2
16	Wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	0.239	105.0	103.3	116.6	101.6	110.0	126.5	119.8	109.5	108.5	84.3	94.7	104.5	113.1
17	Paper and paper products	1.375	109.4	112.1	107.1	105.2	109.2	114.2	111.3	112.0	118.9	115.0	119.5	115.8	118.5
18	Printing and reproduction of recorded media	0.506	96.6	89.7	99.5	92.6	102.9	109.7	105.9	107.0	115.1	103.8	97.5	99.5	101.8
19	Coke and refined petroleum products	7.721	111.6	108.8	102.1	111.1	107.4	115.8	114.3	103.1	115.3	104.6	106.8	108.4	113.1
20	Chemicals and chemical products	7.813	112.8	110.1	108.8	104.9	108.3	113.4	111.7	109.9	112.2	104.9	108.0	108.0	109.8
21	Pharmaceuticals, medicinal chemical and botanical products	5.833	126.0	122.5	123.9	106.4	115.2	133.1	114.6	118.2	132.0	110.7	115.3	123.7	119.0
22	Rubber and plastics products	3.384	107.6	104.9	106.8	98.3	103.8	108.1	108.5	105.4	109.5	125.8	111.4	124.1	127.6
23	Other non-metallic mineral products	3.519	113.0	106.2	107.5	109.0	111.9	128.2	126.9	122.1	130.0	115.8	122.3	130.6	131.7
24	Basic metals	9.198	131.9	131.7	129.4	129.3	129.4	139.3	143.3	130.3	141.5	128.9	131.8	129.8	134.1
25	Fabricated metal products, except machinery and equipment	2.481	126.5	117.3	128.8	115.2	124.9	137.8	137.7	135.8	153.4	125.9	128.4	135.1	137.7
26	Computer, electronic and optical products	2.085	140.6	138.7	163.3	127.6	132.9	139.1	140.0	140.7	151.2	137.9	160.0	154.2	156.2
27	Electrical equipment	3.175	131.0	130.0	129.0	125.2	130.6	149.9	147.2	153.7	175.0	151.5	162.5	179.4	168.1
28	Machinery and equipment n.e.c.	5.02	114.7	115.4	139.7	109.6	116.8	129.3	121.6	130.2	167.2	109.9	125.9	135.7	128.6
29	Motor vehicles, trailers and semi-trailers	6.417	119.8	115.4	123.6	122.4	128.7	125.1	135.3	135.8	143.9	130.4	132.9	128.4	146.4
30	Other transport equipment	2.089	143.4	144.6	160.5	144.7	150.6	141.6	149.2	147.4	153.1	153.4	146.8	162.5	174.9
31	Furniture	0.283	115.3	112.9	123.4	117.3	115.2	125.0	119.9	121.2	131.1	109.8	116.3	123.8	125.4
32	Other manufacturing	1.509	112.6	117.1	135.0	111.8	107.2	105.7	103.4	103.1	110.3	112.1	100.7	106.8	117.0
	Manufacturing	76.062	118.7	116.2	119.0	112.5	117.3	125.6	124.0	119.2	131.4	118.7	122.2	125.3	127.4
	Fuel Minerals	5.647	95.7	98.9	93.6	99.9	104.9	110.3	113.1	103.4	115.8	95.9	99.2	98.4	94.5
	Metallic Minerals	1.995	82.3	90.3	91.2	112.5	129.6	142.4	142.3	134.3	156.6	130.8	143.1	141.9	102.3
	Non-Metallic Minerals	3.411	102.4	77.6	104.1	112.1	96.8	115.7	120.4	122.0	123.2	108.5	118.5	112.4	89.6
	Mining	11.053	95.3	90.8	96.4	105.9	106.9	117.8	120.6	114.7	125.4	106.1	113.1	110.6	94.4
	Renewable	2.332	180.4	170.5	160.8	125.2	99.1	103.5	109.3	106.2	117.7	129.7	153.8	164.5	186.1
	Non-Renewable	7.839	106.3	104.1	101.6	98.2	97.5	112.7	116.1	107.4	120.0	120.9	124.4	122.7	119.6
	Electricity	10.171	123.3	119.3	115.2	104.4	97.9	110.6	114.5	107.1	119.5	122.9	131.1	132.3	134.8
	Gas	0.694	116.1	117.0	121.2	123.2	110.6	118.9	121.6	105.7	114.6	104.3	115.2	125.0	114.9
	Electricity & Gas	10.865	122.8	119.2	115.6	105.6	98.7	111.1	115.0	107.0	119.2	121.7	130.1	131.8	133.5
	Water Supply	1.059	151.2	151.6	152.0	152.7	153	153.4	154.4	154.7	155.5	156.2	156.6	157.4	157.8
	Sewerage & Waste Management	0.961	123.8	124.6	123.5	128.6	126.8	127.9	129.8	130.9	136.2	134.9	132.4	132.9	138.1
	Water Supply, Sewerage & Waste Management	2.020	138.2	138.8	138.4	141.2	140.5	141.3	142.7	143.4	146.3	146.1	145.1	145.7	148.4
	General	100.000	117.0	114.2	116.5	111.6	114.6	123.5	123.0	117.9	129.7	118.2	122.5	124.8	124.8

*Figures for July 2026 are Quick Estimates.